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## Age-related myelin breakdown: a developmental model of cognitive decline and Alzheimer's disease

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### Abstract

A hypothetical model of Alzheimer's disease (AD) as a uniquely human brain disorder rooted in its exceptional process of myelination is presented. Cortical regions with the most protracted development are most vulnerable to AD pathology, and this protracted development is driven by oligodendrocytes, which continue to differentiate into myelin producing cells late into the fifth decade of life. The unique metabolic demands of producing and maintaining their vast myelin sheaths and synthesizing the brain's cholesterol supply make oligodendrocytes especially susceptible to a variety of insults. Their vulnerability increases with increasing age at differentiation as later-differentiating cells myelinate increasing numbers of axonal segments. These vulnerable late-differentiating cells drive the protracted process of intracortical myelination and by increasing local cholesterol and iron levels, progressively increase the toxicity of the intracortical environment forming the basis for the age risk factor for AD. At older ages, the roughly bilaterally symmetrical continuum of oligodendrocyte vulnerability manifests as a progressive pattern of myelin breakdown that recapitulates the developmental process of myelination in reverse. The ensuing homeostatic responses to myelin breakdown further increase intracortical toxicity and results in the relentless progression and non-random anatomical distribution of AD lesions that eventually cause neuronal dysfunction and degeneration.

This process causes a slowly progressive disruption of neural impulse transmission that degrades the temporal synchrony of widely distributed neural networks underlying normal brain function. The resulting network "disconnections" first impact functions that are most dependent on large-scale synchronization including higher cognitive functions and formation of new memories. Multiple genetic and environmental risk factors (e.g. amyloid  $\beta$ -peptide and free radical toxicity, head trauma, anoxia, cholesterol levels, etc.) can contribute to the cognitive deficits observed in aging and AD through their impact on the life-long trajectory of myelin development and breakdown. This development-to-degeneration model is testable through imaging and post mortem methods and highlights the vital role of myelin in impulse transmission and synchronous brain function. The model offers a framework that explains the anatomical distribution and progressive course of AD pathology, some of the failures of promising therapeutic interventions, and suggests further testable hypotheses as well as novel approaches for intervention efforts.

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### 1. Impact of myelin on human brain function and degeneration

Alzheimer's disease (AD) is a uniquely human disease whose single most important risk factor is age [29,248]. Non-human models that mimic this disease with fidelity have not been discovered despite the old age that many animals achieve in captivity. Even though much progress has been made, a genetically engineered animal model that has most of the features of AD has been difficult to create [133,206]. The age risk factor is present in both sporadic

(non-genetic) and genetic forms of the disorder. Increased amyloid  $\beta$ -peptide (A $\beta$ ) oligomer deposition is the ultimate manifestation of genetic forms of AD and is an important early event in the pathogenesis of AD [104,209,235]. However, even though gene defects that increase A $\beta$  production can accelerate the disease process in familial AD and disorders such as Down's syndrome, detectable AD pathology does not develop until the early adult years (typically over age 30) and clinical symptoms do not appear until years to decades later despite the presence of the abnormal genes and their products from birth [208,246].

By itself, the size of the human brain cannot be the uniquely human risk factor, since other animals with even larger brains (elephants, dolphins, etc.) do not develop AD

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cortical pathology despite achieving long life spans. Disproportionate over-development of specific brain regions such as the temporal or frontal lobes is also apparently not uniquely human since recent data indicate that, compared to other higher primates, those lobes may not be disproportionately larger than other brain regions when controlling for body size [211]. The human brain does, however, have disproportionately greater white matter volume (approximately 20%) compared to the other higher primates that do not develop AD-like pathology [211] and the percentage of brain dry weight accounted by myelin in human brain (35%) is substantially (30%) higher compared to rodents [171].

Human white matter is also unique in its “heterochronologic” development (some regions myelinate on a different timeline than others) [116,192] as well as the very long myelination timeline of the cortical association regions [10,14,21,121,266]. Myelination of axons from the prefrontal and other association areas (temporal and parietal lobes) continues until the end of the fifth decade [14,21,49,87,121,266]. This protracted myelination trajectory represents the entirety of the human life span in evolutionary terms (e.g. prior to the 1900s, relatively few individuals lived past the age of 50). These same late-myelinating neocortical regions are most vulnerable to developing the pathognomonic lesions of AD consisting of amyloid-rich extracellular neuritic plaques (NP) and tau-rich intraneuronal neurofibrillary tangles (NFT) [28,235]. Allocortical brain regions, such as the hippocampus, develop these lesions only after the neocortical association regions while the heavily/early myelinated primary motor and sensory regions are resistant to these changes and develop them only later in the disease process [28,235]. The available data on human myelination suggests that the temporal lobe, and specifically the basal and parahippocampal regions, has the most protracted cycle of myelination into the fifth and even sixth decades of life [14,21,27,121].

The production and maintenance of myelin is essential for normal brain function. Myelination results in saltatory conduction of action potentials that markedly increases (>10-fold) signal transmission speed [254]. Speed makes it possible to integrate information across the highly distributed neural networks that underlie higher cognitive functions [10,14,82,97,155,222]. In addition to faster communication across long distances, faster conduction velocity can also facilitate information flow by allowing for precise temporal coding of high-frequency bursts of neuronal activity [273]. Once myelin’s function in saltatory conduction is compromised (even without frank loss of a myelin segment), not only is transmission velocity reduced but there is also a marked increase in the refractory period of the axon. This increase in refractory period can be as much as 34 times higher than the value obtained from the non-demyelinated portion of the same axon [77].

Aging-associated reduction in the number of fast conducting CNS axons of as much as 50% has been demonstrated in cats [264]. Human stereological studies estimate

that the total length of myelinated axons is reduced by 27–45% in old age, primarily through loss of fibers with small diameter [177,232] which myelinate later in development [131] and are most susceptible to A $\beta$  pathology [28]. This aging-related myelin breakdown negatively impacts cognitive performance in primates [173,184] and humans [87,174,243] (Bartzokis et al., unpublished data). The age-related loss of myelin function may also explain the conduction delays observed in aging animals and humans [4,67] and patients with AD [231]. Myelin loss may also underlie the reduced myelin staining in post mortem studies of aging and the aging-related loss of brain volume [14,21,121,157].

Disruptions due to conduction delays, changes in transmission refractory times, or temporal dispersion of impulses of myelinated tracks [77,148,232,254,264] may have the greatest impact on synchronization of impulses on which normal brain functions depend [69,76,230]. The susceptibility to the disruption of timing of impulses would be most apparent for brain functions that depend on highly distributed neural networks such as functions involved in encoding and retrieval of new memories and integration of higher executive functions [61,73,76,154,245]. These are the last functional areas to myelinate and the first to deteriorate with normal aging in monkeys [173,184] and humans [1,10,75,174,184,256]. These same functions seem to be most impacted in preclinical and early AD [10,26,28,40,62,81,130].

## 2. Oligodendrocytes: the most vulnerable cells in the brain

Oligodendrocytes, the CNS cells that produce myelin and underlie the protracted course of human brain development, are unique in at least five ways that are directly pertinent to the model. First and possibly most important, is the unique relationship of oligodendrocytes to the production of cholesterol. All brain cholesterol is synthesized *de novo* by oligodendrocytes and the human brain, which is approximately 2% of the body by weight, contains approximately 25% of the body’s membrane cholesterol [65,163]. Cholesterol is present in much higher concentrations in plasma membranes, which contain 90% of all cholesterol, than in most intracellular membranes [270]. Cholesterol accounts for 28% of the brain’s lipid weight [164]. The highly specialized plasma membranes that form myelin are especially enriched in cholesterol, accounting for 40% of their lipid content that is approximately twice the concentration of plasma membranes [172,200]. It is thus not surprising that myelin membrane changes are found to drive brain lipid changes with age as well as species differences in membrane composition (for review see Rouser et al. [200]).

Cholesterol is asymmetrically distributed in the lipid bilayer of membranes. In plasma membrane, cholesterol is enriched by 85% in the inner (cytofacial) leaflet [205]. In the unique myelin membrane bilayer, this asymmetry is

reversed with its outer (exofacial) leaflet (exposed to the extracellular environment) being enriched by 40% compared to the cytofacial leaflet [223]. This very high exofacial distribution contributes to three properties of cholesterol that are directly pertinent to the model. First, since cholesterol does not bind as much water as the polar phospholipids in the membrane bilayer, membranes with higher cholesterol levels are relatively dehydrated and promote closer membrane-to-membrane contact which, amongst other things, may contribute to the tight packing achieved by myelin [227]. However, this membrane packing ability is disrupted by byproducts of lipid oxidation, which could predispose myelin to breakdown and possibly degrade its electrical insulation properties necessary for saltatory conduction [184,227]. Second, its exofacial cholesterol enrichment may contribute to the free exchange of cholesterol from oligodendrocytes to neurons and astrocytes with the aid of apolipoproteins, an exchange that is not observed for most other lipid components of membranes [200,262]. Finally, the low water binding produced by high cholesterol levels in myelin may promote the hydrophobic ends of A $\beta$  aggregates to preferentially interact with and damage myelin (for review see [226,262,263]).

The dependence of the brain on oligodendrocyte-produced cholesterol has implications for CNS development and its continual functional plasticity. In gray matter, cholesterol deficits can directly impact neuronal plasticity as CNS synaptogenesis and dendritic outgrowth are promoted by oligodendrocyte-derived cholesterol and the impairment of these remodeling processes may interfere with new learning [74,145,250]. The critical role of cholesterol in brain function could make even subtle genetic influences on the apolipoproteins involved in its transport (e.g. apolipoproteins D, E, J, and L) have clinically important impacts on multiple neuropsychiatric diseases [10,253] as well as AD [91,106,110,138,262,263].

Second, oligodendrocytes have the highest iron content of all brain cell types [47,71] and as much as 70% of brain iron is associated with myelin [60]. This is not surprising given that cholesterol and lipid synthesizing enzymes require iron to function [39] and its importance is highlighted by its involvement in oligodendrocyte differentiation. Age-related increases in iron levels may contribute to the increased intracellular oxidation necessary to trigger oligodendrocyte precursors to differentiate [162,189,218] and inadequate iron levels result in poor myelination and mental deficiencies in children [47,197].

Normal ferritin, a spherical protein in which upwards of 90% of tissue non-heme iron is stored [79,166], can sequester and store iron and other transition metals. Many normal as well as pathological processes (anoxia, oxidative stress, etc.) that have been shown to damage oligodendrocytes (see below) can also release iron from ferritin [3,54,66,100,101]. Oligodendrocytes may be more vulnerable than other cells to such iron releases since in addition to containing the highest iron stores, their particular ferritin

subunit composition makes iron available with greater ease than in other cells [23,47].

Protection from iron's deleterious effects is an important issue for cellular survival. Recent evidence suggests that elevated iron levels increase the production of amyloid precursor protein (APP) [195] and that the soluble A $\beta$  (the initial A $\beta$  form produced from APP cleavage) can act as an iron chelator [146,274]. However, iron and other transition metals such as copper and zinc can also promote A $\beta$  oligomerization [5,53,85,134,146]. Oligomerization makes A $\beta$  toxic [53,123,238] making the homeostasis of iron and A $\beta$  critically important [52].

Third, the maintenance of their enlarged lipid membrane (myelin sheath) that is up to 600 $\times$  the surface area of the soma membrane and 100 $\times$  the weight of the soma [164,257] makes the energy requirements of oligodendrocytes two to threefold higher than other brain cells [47]. The metabolic demands are even higher for precursors and oligodendrocytes that are actively myelinating new axon segments and produce three times their own weight in membrane lipids each day [257]. In adulthood, these differentiating cells are especially abundant intracortically in the association regions of human brain [14,121]. Since approximately 2–3% of the oxygen consumed in normal mitochondrial respiration is obligatorily transformed into free radicals [38,120], cells with high metabolism such as oligodendrocytes may be at risk due to their elevated levels of damaging oxidative reactions. The combination of high lipid and iron content, and high metabolic activity could make oligodendrocytes especially vulnerable to oxidative damage [101] and oxidized lipids are deleterious to the integrity of the myelin sheaths [184,227].

Fourth, oligodendrocytes are markedly heterogeneous based on when in the protracted process of human brain development they differentiated into myelin producing cells. Oligodendrocytes that differentiated late in life ensheath up to 50 smaller diameter axons as opposed to one oligodendrocyte per myelin segment of large CNS motor and primary sensory area axons [261]. These late-differentiating cells cannot produce the same myelin thickness per axon segment as earlier myelinating oligodendrocytes [131]. The thinner, later myelinating sheaths are more susceptible to functional impairment and destruction [177,232]. In addition, later-differentiating oligodendrocytes have different lipid properties, may have a slower rate of myelin turnover, and reduced ability for myelin repair than earlier differentiating cells [107,170,189] (see Bartzokis [9] for further review). Thus, later myelinating neurons of the association areas, like the inferior temporal regions, prefrontal, and temporoparietal regions [21,30,156,266] may be more susceptible to myelin breakdown (and subsequent neuronal degeneration, see below) than early-myelinating neurons in the primary motor and visual areas, which could be more resistant to functional impairment due to differences such as thicker myelin sheaths [108,109,131] (see Bartzokis [9] for further review). This continuum

of development-dependent oligodendrocyte heterogeneity could contribute to the bilaterally enhanced vulnerability of late-myelinating intracortical and subcortical regions to myelin breakdown [10,14,15,18,102,121]. The vulnerability continuum can explain the bilateral and progressive nature of functional impairments as progressively more resistant earlier-myelinating regions succumb to the functional impairments of myelin breakdown [15,16].

Finally, the unique functions, structure, and biochemistry of these cells may all contribute to their high and region-specific vulnerability to a multitude of insults [20]. Oligodendrocytes are more susceptible than neurons and astrocytes to chronic hypoperfusion [120,129,179,185], toxic products of activated microglia such as nitric oxide [153,158,214], iron toxicity [127], and excitotoxicity [2,112,144,147]. In addition, oligodendrocyte precursors are especially vulnerable to oxidative damage, making actively myelinating intracortical and subcortical regions especially vulnerable [7,39,115]. This high vulnerability of precursor cells is manifested in the wide variety of insults such as exogenous glucocorticoids [63,114], excitotoxicity [198], hypothyroidism [194], nutritional deficiencies including iron [47,197,257], other heavy metal toxicity [63,127,167], drugs of abuse such as alcohol [57,105] and cocaine [11,13,169], hypertension [80,93,94], and brain trauma [224,242], which can result in myelination arrests or decrements during the over 5 decade-long developmental trajectory of human myelination [14,21,121,266].

### 3. Evidence of myelin damage in brain aging and AD

Multiple investigators have suggested that myelin breakdown may be a contributing factor to the pathology of both aging [14,43,98,113,121,157,168,183], and AD [15,17,18,28,44,58,70,96,102,126,139,196,228,233,249]. Widespread and diffuse myelin breakdown has been reported to occur in AD subjects despite the lack of evidence of infarction, Wallerian degeneration, or white matter amyloid angiopathy [15,18,31,34,58,59,72,196] and these white matter deficits are observed at the earliest or preclinical stages of the disease [15,18,58,102]. Some investigators attribute the myelin breakdown to ischemia [33,212] while others consider it to be a primary disease process [15,17,18,31,44,46,58,96,126,225,228,233,241] that may be accelerated by or caused by factors such as oligomeric A $\beta$  [53,128,196,238].

Like adult myelination, the neurodegeneration of AD is not global [28,58,191,193,255]. Rather, the neurons most susceptible to neurodegeneration in AD extend small diameter cortico-cortical axons that myelinate late in life [28,121,232,235]. The susceptibility of this subset of axons to myelin breakdown [107,121,152,170,232] may provide a mechanism through which the apparent progression of cortical AD pathology could occur in a bilateral, predictable pattern that appears to be the reverse of myelination, as

suggested by Braak and Braak [26]. For example, the genu of the corpus callosum connects the prefrontal lobes and myelinates in later years compared to the splenium that connects the occipital lobes [18,237,266]. Even in adulthood, the genu has up to 20–30% of its axons unmyelinated compared to less than 7% in splenium, which subserves primary visual pathways predominated by large, heavily myelinated axons [131,178].

In adult humans, the transentorhinal region and the nearby neocortical association areas are particularly poorly myelinated [111,247] cited in [21,27] as is the temporal lobe in general compared to the frontal lobe [14,121]. These same late-myelinating regions are the focus of the very first A $\beta$  deposits and myelin breakdown [58,126,235,236] and are involved in short-term memory formation that depends on synchronization of impulses [76] of widely distributed functional areas [176].

Thus, late-myelinating oligodendrocytes and their precursors are present at the cortical site of A $\beta$  oligomeric deposits observed in aging and AD. The evidence that the pathogenesis of AD is linked to the characteristic neocortical A $\beta$  deposition is well established [104,210,235,236]. Recent data indicate that A $\beta$  becomes toxic when it oligomerizes [149], and myelin can be directly damaged by oligomerized A $\beta$  [123,238,265]. Furthermore, A $\beta$  has been shown to promote oxidative stress and neurotoxicity [136,149,244] and iron has been shown to interact with A $\beta$  to promote the formation of reactive oxygen species [25,160,186,199,219,240,267], for review see Lynch et al. [136]. Increased levels of lipid peroxidation and myelin breakdown have been demonstrated in the myelin of older compared to younger normal individuals [15,18,43] and in the myelin of AD patients compared to normal older subjects [15,18,44], and myelin integrity is disrupted by the products of lipid peroxidation [184,227].

### 4. From myelin damage to neuronal death

The pathognomonic lesions of AD (NFT and NP) appear in the fourth decade of life and at this stage, neuronal loss is not observed [191]. As the severity and numbers of these lesions progress over the ensuing 30 years, they eventually result in neuronal loss and manifest clinically as AD [27,175]. Myelin damage or loss can contribute to this process as it has marked effects on neuronal survival and function through a variety of mechanisms. The loss of neurotrophic factors produced by oligodendrocytes can adversely affect their underlying neurons [55,258]. A special case of this role is the crucial involvement of oligodendrocytes in neurosteroid production, both as the producer of the cholesterol backbone and as the major producer of neurosteroid precursors [32], which are neurotrophic to axons as well as myelin [187].

In addition, axon myelination markedly reduces neuronal energy expenditure. The loss or dysfunction of axonal myelin would require an estimated increase of up to 5000-fold in neuronal energy expenditure in order to main-

tain neurotransmission levels [107,170]. Approximately 2–3% of the oxygen consumed in normal mitochondrial respiration is obligatorily transformed into free radicals [37,119] and with aging, an increasing percentage of oxygen is converted to superoxide [182,203,220]. The aging-related loss/dysfunction of myelin would result in a further increase in the production of damaging free radicals. Both neurons and especially oligodendroglia (for reasons described above) are very susceptible to damage from free radicals. Free radical (oxidative) damage has been shown to be strongly aging-related [151,216] and has been implicated in the pathophysiology of AD [56,83,95,135,140,151,161,190,216,217,219].

An increase in neuronal free radical production has also been postulated to contribute to AD tangle-related neuropathology [83,140,161,217]. Oxidation of tau induces its dimerization and polymerization into insoluble filaments [239], the precursor to the intraneuronal NFT, the second pathognomonic lesion observed in AD brain. These damaging oxidative processes are also observed in other neurodegenerative diseases and it is thus not surprising that many other neurodegenerative disorders manifest NFTs while normal individuals rarely do so [207].

In AD, there may be additional paths connecting the early pathology of A $\beta$  oligomer deposits, which is aging-related and can be seen in normal aging individuals [165,209]. In addition, fatty acid oxidative products and cholesterol depletion have been shown to promote tau hyperphosphorylation and polymerization [74,83]. Thus, multiple mechanisms may exist interrelating A $\beta$  oligomer damage to lipid membranes, oxidative stress, and tau polymerization [25,149,160,181,199,240]. In the context of these complex interrelated damaging processes, the heterogeneity observed at post mortem examination with some AD brains containing primarily A $\beta$  pattern of sequelae while others primarily a NFT pattern [8,22,91] may be created by differing combinations of risk factors and could be used in the context of this model to better understand those factors.

## 5. The developmental framework: explaining the age risk factor of AD

The unique susceptibility of oligodendrocytes to stressors that occur in adulthood as well as treatment interventions (hormone replacement, non-steroidal anti-inflammatory, antihypertensive, cholesterol-lowering, etc.) that modify such stressors could alter the development and subsequent degeneration trajectories of brain myelin. The impact of both insults and myelin-sparing interventions would be preferentially greater on later-myelinating regions. In contrast, these same events would have comparatively less impact on brain regions and functions such as movement and vision, which are subserved by larger axons that became fully and heavily myelinated early in life [15,131]. Damage to vulnerable younger oligodendrocytes and their precursors could thus be

a common mechanism of altering brain developmental patterns that, in older age, manifest as a variety of risk factors for AD such as early brain trauma, vascular disease, hypertension, nutritional deficiencies, hypercholesterolemia and reduced hormone levels, etc. through their delayed impact on the subsequent pattern of myelin breakdown associated with aging and aging-related diseases such as AD. These delayed effects would also increase the heterogeneity of symptoms observed in degenerative diseases depending on when the insults occurred in relation to the regions/functions undergoing myelination at that particular time of life of the individual.

The essential role of cholesterol and iron in oligodendrocyte and brain function can be used to exemplify the utility of the developmental perspective of the model in its application to AD. Membrane cholesterol is directly involved in AD pathophysiology in multiple and interrelated ways [24,68,141,165,181]. For example, intramembrane secretases that generate A $\beta$  produce more A $\beta$  when membranes have higher cholesterol content [68,132,260,268]. Oligodendrocytes themselves can produce A $\beta$  [20,84]. This suggests that as myelination progresses, the increasing numbers of oligodendrocytes can directly increase the production of A $\beta$  and also do so indirectly by providing more cholesterol to the rest of the brain cells and thus driving the age-related increase in whole brain cholesterol levels to the peak reached in the fourth decade of life [201]. Unlike other major body lipids, cholesterol cannot be degraded by mammalian tissue (except for minor pathways involved in hormone and bile acid metabolism) and the few ways cholesterol can be removed from brain is by a slow exchange with plasma [164] after hydroxylation [181] or possibly by sequestration in NPs [165]. Deficits in hydroxylation is associated with increased A $\beta$ , tau, and risk for AD [181]. The increasing availability of cholesterol is supported by evidence that cholesterol content of the exofacial leaflet of plasma membranes in brain doubles with age [117,262]. This may set up a scenario of aging-related increase in intracortical toxicity as the production as well as oligomerization of A $\beta$  is promoted by high cholesterol content of lipid bilayers [68,159,181,260,271]. It is thus not surprising that deposits of A $\beta$  oligomers increase with age and are observed in otherwise normal aging individuals [64,252]. Furthermore, epidemiologic studies suggest that elevated peripheral cholesterol levels in midlife may predispose individuals to developing AD in old age [124], and medications which reduce cholesterol synthesis may be beneficial in preventing and possibly treating early AD [50,132,181,213,260,262] possibly by reversing the age-related increase in cholesterol levels in the exofacial leaflet of plasma membrane [122]. The pathognomonic lesions of AD (NFT and NP) also begin to appear in the fourth decade of life but at this stage, there is no neuronal loss [191]. The progression of these lesions over the ensuing 30 years, eventually results in neuronal loss and clinical manifestations as AD [27,175].

In the same time frame, the increasing levels of toxic A $\beta$  aggregates preferentially bind to cholesterol in mem-

branes, disrupt cholesterol transport between cells, and can remove cholesterol from membranes [6] (for review see [262,268]). The toxicity of oligomeric A $\beta$  has been shown to increase with age and myelination [90] and can destroy oligodendrocytes in vitro [265]. As the disease progresses, A $\beta$  oligomer levels rise in patients with preclinical AD [234]. The increasing A $\beta$  oligomer-membrane interactions could thus progressively remove membrane cholesterol levels in older individuals [165,201] and eventually markedly reduce cholesterol levels in individuals who develop AD as has been consistently demonstrated [96,143,196,228]. The cholesterol loss occurs without appreciable loss of phospholipids [96] and much of this cholesterol reduction can be directly attributed to loss of cholesterol-enriched myelin [139]. Finally, deficiency in membrane cholesterol promotes tau phosphorylation and breakdown of microtubule stability and could thus contribute to intraneuronal NFT [74].

Within the developmental framework of the model, these dynamic and interrelated age-related changes in membrane lipids can help explain why treatments that lower cholesterol, blood pressure, inflammation, or replace declining hormone levels in mid-life are associated with reduced risk of developing AD in later life but have not proven effective therapies for patients that have already developed AD [78,80,124,188,272]. The developmental model suggests that cholesterol-lowering medications, as well as other interventions that may lower cholesterol such as hormone treatments, may have markedly different effects at different stages of the disease. Such treatments may ameliorate the process of A $\beta$  production and aggregation in preclinical and possibly even early stages of AD (when cholesterol levels are higher), while being ineffective or possibly exacerbating the destructive disease processes once the disease has progressed (when cholesterol levels are already low) [78,180,213,272].

The developmental framework of the model can also be used to better understand the role of increasing iron levels in brain development and degeneration. Tissue iron is a powerful promoter of oxidation and damaging free radical reactions [101,127] and brain tissue iron levels increase with age from extremely low levels at birth [12,17,19,99,125]. In addition, increased iron levels are associated with excess damage to mitochondria and their DNA [149,251], resulting in an increased percentage of oxygen converted to superoxide with age [182,203,220]. Thus, like increasing cholesterol and myelination, age-related increases in iron levels may be an additional risk factor that contributes to the development of an intracortical environment that makes myelin especially susceptible to damage with increasing age. Increasing cortical iron could thus also contribute to the biological basis for the age risk factor of neurodegenerative disorders such as AD [12,17,19] and environmental or genetic factors that influence brain iron levels could impact the disease process [48,202].

Of special interest to the hypothesis that oligodendrocytes may be involved in the early pathophysiology of aging

and AD is the recent data indicating that the process of A $\beta$  oligomerization is mediated in part by transition metal interacting with A $\beta$  and by metal-mediated oxidative stress [52,146]. The observation that iron is consistently found at the core of plaques [219], and that oligomerization of A $\beta$  is promoted by iron and other transition metals such as copper and zinc [5,53,85,134,146], has reinvigorated searches for metal chelation treatments for AD [42,150] for review see [51].

Compared to subcortical gray matter regions, cortical iron levels are low with the very lowest levels occurring in the late-myelinating association cortices [99]. Thus, in the vulnerable late-myelinating cortical regions, the destruction of iron-rich oligodendroglia could be the major extracellular source of transition metal involved in A $\beta$  oligomerization. A destructive spiral of iron release causing A $\beta$  oligomerization followed by further oligodendroglial damage and further iron release could help explain the ever-progressive nature of AD pathophysiology. As described above for the age-related increases in brain cholesterol levels [201], age-related increases in brain iron levels [19,99] could help explain why patients with a genetic predisposition for increased production of A $\beta$  such as Down's syndrome [104] do not develop pathologic lesions of AD until they reach their early to mid-30s despite the production of increased A $\beta$  levels since birth. Only in the early adult years would both adequate iron levels and active cortical myelination occur in the association regions [14,16,99,121]. Together, these developmental processes could form the physiologic basis for age as the major risk factor for AD [16,17,19] and explain the timing of the appearance of its first pathophysiological markers (NP and NFT) in mid-life [15,18,27]. Animal models have shown that aging renders the brain more vulnerable to A $\beta$  neurotoxicity [90,149]; this aging effect is most notable in higher primates with longer myelination cycles than lower primates and is absent in aged rats [90].

## 6. Future directions and prevention-focused interventions

The involvement of myelin breakdown in the pathophysiology of brain aging and AD is entirely consistent with the A $\beta$  hypothesis of AD and may help explain some of its apparent weaknesses [104]. Cortical A $\beta$  oligomer deposition, one of the hallmarks of AD, is an age-dependent extracellular process [137], however elevated A $\beta$  oligomers are also observed in white matter [128,196], and A $\beta$  deposits can be observed there [259]. The astrocytic response to A $\beta$  deposits in the white matter is less intense than in cortex, however [128,259], which may contribute to the under appreciation of the impact A $\beta$  may have on white matter and myelin in general [196]. Oligomeric A $\beta$  can damage myelin [123,238,265]. Oligomeric A $\beta$  can also increase lipid peroxidation [229,244], which is increased in AD myelin [44] and disrupts its integrity [227]. The changes associ-

ated with brain aging are critical to the toxic effects of A $\beta$  [90] and to the cytoskeletal response to intracerebrally injected A $\beta$  [149]. This age-related susceptibility and the timing of NP and NFT appearance is consistent with the developmental pattern of regionally increasing intracortical myelination [10,121], cholesterol [117,262], and iron levels [12,16,17,99,125] of the human brain.

The functional impact of myelin breakdown and the resulting decrease in conduction speed and increase in refractory times is supported by observations of increased latency of evoked potential responses in patients with AD and associations between these response speeds and cognitive function [231]. In addition, symmetric and bilateral functional “disconnection” [88,89] of cortico–cortical communication, affecting primarily association regions and higher cognitive functions, are observed in both preclinical and early AD [10,26,28,41,62,81,130].

Thus, various aspects of the pathophysiology of AD suggest that at the earliest stages of this disease, age-related damage to late-differentiating oligodendrocytes and their precursors may predispose to the development of AD [15,18,58,102]. The model suggests novel myelin-centered approaches to treatment interventions earlier in the process may be possible. Multiple promyelinating treatments may already be available [10]. For example, insulin-like growth factor-1 can increase myelination [36,92] and inhibit oligodendrocyte apoptosis during primary demyelination [142]. This effect is observed both in white matter tracts such as the corpus callosum and in cortical gray matter and hippocampal regions, even in the face of nutritional deficiencies known to reduce myelination [45,269].

Thirty years elapse between the onset of the disease (as manifested by the appearance of the first NFT and NP) and the clinical changes suggestive of early AD [175] in the absence of appreciable neuronal loss [191]. Imaging biomarker technology has emerged that is safe, repeatable, and widely available and can track the dynamic changes in brain membranes over the age-span, making it possible to prospectively test the entirety of the model [14,87,221]. Techniques that are especially sensitive to disruption in myelin integrity such as relaxometry, magnetization transfer, and diffusion tensor imaging create the opportunity to prospectively test the later, degeneration phases of the model [10,14,15,18,19,86,87,103], while techniques that are especially sensitive to myelination can be used to investigate the developmental aspects of the model [10,15,86,221] (Bartzokis et al., unpublished data). Thus, the spectrum of dynamic changes caused by insults as well as therapeutic interventions that may accelerate myelination or remove offensive factors or correct delays in myelination can be investigated.

Imaging biomarkers could be used to identify individuals at high risk for developing cognitive impairments, and prospectively track the effects of treatment interventions aimed at preventing the progression of cognitive impairments in populations that have minimal symptoms or are entirely asymptomatic [10,210,215]. Combining imaging and

genetic approaches may provide the opportunity to apply potential treatments in the earliest phases of the disease possibly even before the myelin-damaging process differentiates from “normal” aging. Such a preventive approach could have the benefit of allowing less intense interventions that may be better tolerated and have a larger impact due to its earlier initiation. Thus, low-dose immunologic [204], cholesterol-lowering [50,213], metal chelation [42,150], or antioxidant treatments could prove effective with greatly reduced risk of untoward side effects. In order to achieve these goals in the reasonably near future, these technologies must be safe, widely available, and accessible, and prospective studies demonstrating their utility must be undertaken [15,16].

## 7. Conclusions

Alzheimer’s disease is a relentlessly progressive cortical disorder that in its earliest stages affects cortico–cortical neurons and begins in later-myelinating association cortices. Recent evidence suggests that an understanding of brain aging and the aging-related processes of myelin production and subsequent breakdown may be relevant to creating a useful conceptual model aimed at understanding aging, AD, and possibly other age-related neurodegenerative disorders [35,118] (see Bartzokis [9] for further details). This model posits that because of the unique vulnerability of late-developing oligodendrocytes, myelin breakdown is at the core of the earliest changes involved in both brain aging and AD. Myelin breakdown disrupts brain functions that depend on highly synchronized timing of neuronal impulses and eventually results in functional “disconnections” of association cortical regions, with subsequent loss of neurons and progression to permanent deficits. The loss of synchrony affects progressively more networks, and therefore results in an increasing group of devastating symptoms that we currently refer to as AD. Thus, genetic and/or environmental effects that impact myelin development and breakdown will manifest as risk factors (or protective factors) for the development of AD. This model suggests that many pathological states (e.g. genetic, hormonal, head trauma, hypertension, hypercholesterolemia, substance abuse, etc.) can impact the normal age-related pattern of myelin development and thus impact the pattern of myelin breakdown at older ages.

The model provides a framework that suggests explanations for the special susceptibility of the human brain to AD, the bilateral regional pattern of degenerative NP and NFT lesions and their predictable and non-relenting course, the importance of the age risk factor in the development of both the idiopathic as well as the genetic process resulting in these lesions, the substantial dysfunction despite minimal neuronal destruction in aging and early in the course of AD, and the similarity of neurocognitive deficits observed in aging and preclinical AD.

This temporally expanded model of brain development and its dynamic interaction with brain degeneration creates

the possibility of testing its underlying hypotheses through prospective imaging studies focused on areas of active myelination, combined with neurocognitive evaluations and genetic studies targeting proteins and lipids involved in myelination. The model predicts that medications or other interventions (hormonal, dietary) that protect myelin, enhance myelination, or prevent its breakdown could result in amelioration of deficits in both normal brain aging and aging-related neurodegenerative disorders such as AD.

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